**ESG Clarity Awards 2022**

**Fund Awards Methodology –**

* For funds to be eligible, the following criteria was to be met:
* Funds must have 12 months of performance history as of the end of March 2022.
* Funds must be domiciled in UK, Ireland, or Luxembourg, listed in GBP and be available to UK retail investors.
* Funds must fall into standard universe coverage for MSCI Fund ESG fund ratings, whereby at least 65% of the fund’s gross weight must come from covered securities. More information on the MSCI Fund ESG Ratings Methodology is available [here](https://www.msci.com/documents/1296102/15388113/MSCI%2BESG%2BFund%2BRatings%2BExec%2BSummary%2BMethodology.pdf).
* Funds have been selected as per the following categories and ordered by the previous 12 month’s performance as of the end of March 2022.

Categories:

* Global ESG Equity Fund – Active and Passive
* Regional (UK) ESG Equity Fund – Active and Passive
* Thematic ESG Equity Fund – Active and Passive
* Global Fixed Income ESG Fund – Active and Passive
* Emerging Markets ESG Fund – Active and Passive
* Best Multi-Asset ESG Fund – Active and Passive (Based on UK Investment Association Sector funds – moderate and aggressive allocations)
* Climate Focused Fund – (Active and Passive combined given relatively new fund type)
* The definitions of the fund ESG data points are also included in the spreadsheet.