

ESG CLARITY AWARDS | 2022

In partnership with | MSCI 

| UK / EUROPE

AWARDING EXCELLENCE IN
ESG INVESTMENT MANGEMENT

Award Submission Document

bonhill

ESG CLARITY | AWARDS 2022

*****DEADLINE FOR SUBMISSION: 29 APRIL 2022 5:00PM**

Thank you for participating in ESG Clarity's Awards for 2022. This document allows you to make submissions for one or more awards categories in Europe/UK. (You can submit a separate form for Asia awards). Please email this submission to esgcawards@bonhillplc.com

Please provide us with your details so we can contact you for any clarification.

CONTACT

Company:	<input type="text"/>
Name:	<input type="text"/>
Title:	<input type="text"/>
Contact No.:	<input type="text"/>
Date:	<input type="text"/>

Which award categories would you like to make a submission for?

- | | |
|---|--------------------------|
| Most Innovative Fund Launch | <input type="checkbox"/> |
| Best Thought Leadership/Research | <input type="checkbox"/> |
| Best Diversity/Corporate Culture Initiative | <input type="checkbox"/> |
| Best Social Initiative | <input type="checkbox"/> |
| ESG Rising Star of the Year (individual) | <input type="checkbox"/> |
| Outstanding Contribution to ESG Investment | <input type="checkbox"/> |
| Engagement Award | <input type="checkbox"/> |
| Best ESG Active Fund House | <input type="checkbox"/> |
| Best ESG Passive Fund House | <input type="checkbox"/> |
| Best NGO supporting ESG investment services | <input type="checkbox"/> |
| Best ESG Wealth Manager | <input type="checkbox"/> |
| Best ESG Adviser | <input type="checkbox"/> |
| Best Platform for ESG | <input type="checkbox"/> |

MOST INNOVATIVE FUND LAUNCH

Criteria: Launched within the last two years. Innovation can be displayed as a first-of-its-kind product and offering the market something unique, and/or accessing innovative technology or themes that are supporting the mitigation of climate change, society or the just transition.

Please tick whether this fund is Active or Passive: **ACTIVE** **PASSIVE**

When was this fund launched? **Manager name**
(if applicable)

Why does this fund deserve this award? How is it innovative?
What sets it apart from other responsibly invested funds?

(3000 characters max, or 300 words)

Hyperlink to fund factsheet:

BEST THOUGHT LEADERSHIP/RESEARCH

Criteria: Innovative research or thought leadership on E, S or G that has had wide-reaching impact on the industry and created change.

Are you nominating a team or group? **TEAM** **GROUP** *NB: There will only be one winner.*

Please explain why this team/group deserve this award?
Please provide evidence of how this work has created change.

(3000 characters max, or 300 words)

BEST DIVERSITY/ CORPORATE CULTURE INITIATIVE

Criteria: Company initiative that has increased diversity and inclusivity across the business or has demonstrated an improvement in terms of corporate culture and pay gap reporting.

Name of group nominated:

Please outline the D&I initiatives at the group and how this sets it apart from other investment firms. Details on pay gaps welcome as well as employee feedback and initiatives in place.

(3500 characters max, or 400 words)

BEST SOCIAL INITIATIVE

Criteria: Recognising the work investment firms are carrying out that fits in with the 'S' of ESG. Social initiatives that have demonstrated significant change in a community or society.

Name of group nominated:

Please outline how the group is ensuring its social credentials are exemplary relative to other investment firms. Details on community projects, measurement of social impact and consideration of social elements in investment processes are welcome.

(3500 characters max, or 400 words)

ESG RISING STAR OF THE YEAR

Criteria: An individual that has worked in ESG investing for less than five years and has demonstrated strengths by supporting colleagues with through ESG research and integration to create change in their business and industry.

Name of individual nominated:

Is this yourself or are you nominating someone else? SELF SOMEONE ELSE

Career history in bullet points including dates:

Why does this person deserve to win this award?

(3000 characters max, or 300 words)

OUTSTANDING CONTRIBUTION TO ESG INVESTMENT

Criteria: This individual will have spent significant amount of time educating the investment industry about the benefits of ESG investing and created change.

Name of individual nominated:

Is this yourself or are you nominating someone else? SELF SOMEONE ELSE

Career history in bullet points including dates:

Why does this person deserve to win this award?

How have they created a significant positive impact on the responsible investment industry?

(3000 characters max, or 300 words)

ENGAGEMENT AWARD

Criteria: A company that can demonstrate positive engagement with a number of companies either by conversations or voting so that they have improved their ESG credentials.

Name of the group:

Please outline your engagement process with investee holdings:

(2500 characters max, or 200 words)

Provide examples of successful engagement with investee holdings:

(3000 characters max, or 300 words)

Provide evidence of where you have used shareholder votes in favour of climate or diversity resolutions:

(2500 characters max, or 200 words)

BEST ESG ACTIVE FUND HOUSE

Name of group nominated:

Size of responsible investment team and AUM

List of responsible investment funds

Net zero commitment? Business strategy and proportion of AUM currently aligned with net zero in %.

(2500 characters max, or 200 words)

Evidence of outperformance against benchmark and peers.

(2500 characters max, or 200 words)

Membership or signatory of responsible investment associations/initiatives such as NZAM, PRI, Stewardship Code etc

(2500 characters max, or 200 words)

BEST ESG ACTIVE FUND HOUSE

How do you have a competitive advantage against other responsible investment players?

(2500 characters max, or 200 words)

What makes your investment process different from other managers?

(2500 characters max, or 200 words)

Additional information

(3500 characters max, or 400 words)

BEST ESG PASSIVE FUND HOUSE

Name of group nominated:

Size of responsible investment team and AUM

List of responsible investment funds

Net zero commitment? Business strategy and proportion of AUM currently aligned with net zero in %.

(2500 characters max, or 200 words)

Evidence of outperformance against benchmark and peers.

(2500 characters max, or 200 words)

Membership or signatory of responsible investment associations/initiatives such as NZAM, PRI, Stewardship Code etc

(2500 characters max, or 200 words)

BEST ESG PASSIVE FUND HOUSE

How do you have a competitive advantage against other responsible investment players?

(2500 characters max, or 200 words)

What makes your investment process different from other managers?

(2500 characters max, or 200 words)

Additional information

(3500 characters max, or 400 words)

BEST NGO SUPPORTING ESG INVESTMENT SERVICES

Non-profits, charities and NGOs are invited to submit their work showcasing the support they have offered to the investment management industry and their work with firms to effect environmental and social change. We also want to see where NGOs are working with governments and regulators in embedding ESG investment into policies.

What is the main aim of your organisation?

(2500 characters max, or 200 words)

How do you work with investors/investment managers/asset managers/corporates?

(2500 characters max, or 200 words)

BEST NGO SUPPORTING ESG INVESTMENT SERVICES

How do you work with regulators and government bodies to educate and create change in policies that push the integration of ESG?

(3000 characters max, or 300 words)

What evidence can you provide of where you have created change?

(3000 characters max, or 300 words)

BEST ESG WEALTH MANAGER

How do you have a competitive advantage against other responsible investment players?

(2500 characters max, or 200 words)

What makes your responsible investment process different from other wealth managers?

(2500 characters max, or 200 words)

BEST ESG ADVISER

How do you have a competitive advantage against other responsible investment players?

(2500 characters max, or 200 words)

What makes your responsible investment process different from other wealth managers?

(2500 characters max, or 200 words)

BEST PLATFORM FOR ESG

How do you have a competitive advantage against other responsible investment platforms?

(3000 characters max, or 300 words)

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